

Meierhenry Sargent LLP

ATTORNEYS AT LAW

RECEIVED
MAY 24 2013
S.D. SEC. OF STATE

Mark V. Meierhenry
Todd V. Meierhenry
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Clint Sargent
Patrick J. Glover*
William E. Blewett
Raleigh Hansman

**Also licensed in Iowa*

May 21, 2013

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- City of Eagle Butte
\$593,000 Drinking Water Borrower Bond, Series 2013

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Todd Meierhenry

TVM:dm
Encl.

City of Eagle Butte
\$593,000 Borrower Bond
dated May 1, 2013

BOND INFORMATION STATEMENT

State of South Dakota
SDCL § 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol
Pierre, SD 57501-5077

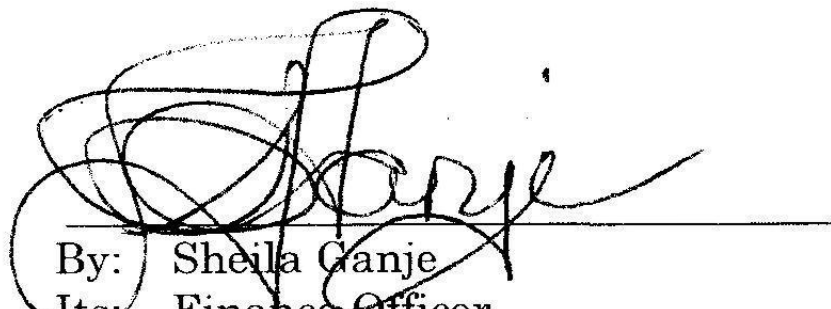
FILING FEE: \$10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Eagle Butte
2. Designation of issue: Borrower Bond.
3. Date of issue: May 1, 2013
4. Purpose of issue: City of Eagle Butte Water System Improvements-AMR Meter System.
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$593,000
7. Paying dates of principal and interest: *See attached Schedule.*
8. Amortization schedule: *See attached Schedule.*
9. Interest rate or rates, including total aggregate interest cost: *See attached Schedule.*

This is to certify that the above information pertaining to the Borrower Bond is true and correct on this 1st day of May 2013.


By: Sheila Ganje
Its: Finance Officer

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MAY 24 2013

S.D. SEC. OF STATE

2291770

Issue Date

5/1/13

City of Eagle Butte

Issuer

| Pmnt # | Start of Period | Annual Interest Rate | Scheduled Balance | Actual Balance | Scheduled Payment | Interest Portion | Principal Portion |
|--------|-----------------|----------------------|-------------------|----------------|-------------------|------------------|-------------------|
| 1 | 2/15/15 | 0.0000% | 593,000.00 | 593,000.00 | (14,825.00) | - | (14,825.00) |
| 2 | 5/15/15 | 0.0000% | 578,175.00 | 578,175.00 | (14,825.00) | - | (14,825.00) |
| 3 | 8/15/15 | 0.0000% | 563,350.00 | 563,350.00 | (14,825.00) | - | (14,825.00) |
| 4 | 11/15/15 | 0.0000% | 548,525.00 | 548,525.00 | (14,825.00) | - | (14,825.00) |
| 5 | 2/15/16 | 0.0000% | 533,700.00 | 533,700.00 | (14,825.00) | - | (14,825.00) |
| 6 | 5/15/16 | 0.0000% | 518,875.00 | 518,875.00 | (14,825.00) | - | (14,825.00) |
| 7 | 8/15/16 | 0.0000% | 504,050.00 | 504,050.00 | (14,825.00) | - | (14,825.00) |
| 8 | 11/15/16 | 0.0000% | 489,225.00 | 489,225.00 | (14,825.00) | - | (14,825.00) |
| 9 | 2/15/17 | 0.0000% | 474,400.00 | 474,400.00 | (14,825.00) | - | (14,825.00) |
| 10 | 5/15/17 | 0.0000% | 459,575.00 | 459,575.00 | (14,825.00) | - | (14,825.00) |
| 11 | 8/15/17 | 0.0000% | 444,750.00 | 444,750.00 | (14,825.00) | - | (14,825.00) |
| 12 | 11/15/17 | 0.0000% | 429,925.00 | 429,925.00 | (14,825.00) | - | (14,825.00) |
| 13 | 2/15/18 | 0.0000% | 415,100.00 | 415,100.00 | (14,825.00) | - | (14,825.00) |
| 14 | 5/15/18 | 0.0000% | 400,275.00 | 400,275.00 | (14,825.00) | - | (14,825.00) |
| 15 | 8/15/18 | 0.0000% | 385,450.00 | 385,450.00 | (14,825.00) | - | (14,825.00) |
| 16 | 11/15/18 | 0.0000% | 370,625.00 | 370,625.00 | (14,825.00) | - | (14,825.00) |
| 17 | 2/15/19 | 0.0000% | 355,800.00 | 355,800.00 | (14,825.00) | - | (14,825.00) |
| 18 | 5/15/19 | 0.0000% | 340,975.00 | 340,975.00 | (14,825.00) | - | (14,825.00) |
| 19 | 8/15/19 | 0.0000% | 326,150.00 | 326,150.00 | (14,825.00) | - | (14,825.00) |
| 20 | 11/15/19 | 0.0000% | 311,325.00 | 311,325.00 | (14,825.00) | - | (14,825.00) |
| 21 | 2/15/20 | 0.0000% | 296,500.00 | 296,500.00 | (14,825.00) | - | (14,825.00) |
| 22 | 5/15/20 | 0.0000% | 281,675.00 | 281,675.00 | (14,825.00) | - | (14,825.00) |
| 23 | 8/15/20 | 0.0000% | 266,850.00 | 266,850.00 | (14,825.00) | - | (14,825.00) |
| 24 | 11/15/20 | 0.0000% | 252,025.00 | 252,025.00 | (14,825.00) | - | (14,825.00) |
| 25 | 2/15/21 | 0.0000% | 237,200.00 | 237,200.00 | (14,825.00) | - | (14,825.00) |
| 26 | 5/15/21 | 0.0000% | 222,375.00 | 222,375.00 | (14,825.00) | - | (14,825.00) |
| 27 | 8/15/21 | 0.0000% | 207,550.00 | 207,550.00 | (14,825.00) | - | (14,825.00) |
| 28 | 11/15/21 | 0.0000% | 192,725.00 | 192,725.00 | (14,825.00) | - | (14,825.00) |
| 29 | 2/15/22 | 0.0000% | 177,900.00 | 177,900.00 | (14,825.00) | - | (14,825.00) |
| 30 | 5/15/22 | 0.0000% | 163,075.00 | 163,075.00 | (14,825.00) | - | (14,825.00) |
| 31 | 8/15/22 | 0.0000% | 148,250.00 | 148,250.00 | (14,825.00) | - | (14,825.00) |
| 32 | 11/15/22 | 0.0000% | 133,425.00 | 133,425.00 | (14,825.00) | - | (14,825.00) |
| 33 | 2/15/23 | 0.0000% | 118,600.00 | 118,600.00 | (14,825.00) | - | (14,825.00) |
| 34 | 5/15/23 | 0.0000% | 103,775.00 | 103,775.00 | (14,825.00) | - | (14,825.00) |
| 35 | 8/15/23 | 0.0000% | 88,950.00 | 88,950.00 | (14,825.00) | - | (14,825.00) |
| 36 | 11/15/23 | 0.0000% | 74,125.00 | 74,125.00 | (14,825.00) | - | (14,825.00) |
| 37 | 2/15/24 | 0.0000% | 59,300.00 | 59,300.00 | (14,825.00) | - | (14,825.00) |
| 38 | 5/15/24 | 0.0000% | 44,475.00 | 44,475.00 | (14,825.00) | - | (14,825.00) |
| 39 | 8/15/24 | 0.0000% | 29,650.00 | 29,650.00 | (14,825.00) | - | (14,825.00) |
| 40 | 11/15/24 | 0.0000% | 14,825.00 | 14,825.00 | (14,825.00) | - | (14,825.00) |
| 41 | | | - | - | - | - | - |
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